

99084018039001

Heruntergeladen am 18.06.2025

<https://fimportal.de/xzufi-services/76881/L100042>

Modul	Sachverhalt
Leistungsschlüssel	99084018039001
Leistungsbezeichnung I	
Leistungsbezeichnung II	Fare losses on local public transport; applying for a refund
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Bayern
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	
Leistungsgruppierung	
Verrichtungskennung	
SDG-Informationsbereich	
Lagen Portalverbund	
Einheitlicher Ansprechpartner	

Modul	Sachverhalt
Fachlich freigegeben am	22.01.2025
Fachlich freigegeben durch	Bayerisches Staatsministerium für Familie, Arbeit und Soziales (Bavarian Bavarian State Ministry for Family, Labour and Social Affairs)
Handlungsgrundlage	https://www.gesetze-im-internet.de/sgb_9_2018/_228.html https://www.gesetze-im-internet.de/sgb_9_2018/_228.html https://www.gesetze-im-internet.de/sgb_9_2018/_231.html https://www.gesetze-im-internet.de/sgb_9_2018/_231.html https://www.gesetze-im-internet.de/sgb_9_2018/_233.html https://www.gesetze-im-internet.de/sgb_9_2018/_233.html
Teaser	Severely disabled persons are transported free of charge on local public transport by the transport companies on presentation of an appropriately marked ID card. Upon application, the companies will be reimbursed for the fare revenue lost in Bavaria as a result.
Volltext	<p>Severely disabled persons whose mobility in road traffic is significantly impaired, helpless or deaf as a result of their disability are transported free of charge by the transport companies on presentation of an appropriately marked ID card with an orange imprint. A supplement to the ID card is required for free travel authorization, which must be provided with a valid token.</p> <p>Hand luggage, a wheelchair (if the nature of the means of transport permits this), other orthopaedic aids, the guide dog and - if the need for a permanent companion is entered in the ID card (mark "B") - the person accompanying the severely disabled person are also transported.</p> <p>Transport companies can apply to the Inclusion Office at the Bavarian Center for Family and Social Affairs (ZBFS) for reimbursement of fare losses due to free transportation.</p> <p>The fare losses are reimbursed on application on the</p>

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basis of the annually announced percentage (flat-rate regulation) or on the basis of proof (individual regulation).

Erforderliche Unterlagen

- Approval of routes according to § 17 Passenger Transportation Act (PBefG) including timetables (1 timetable per route)
- Tariff approval according to § 39 Passenger Transportation Act (PBefG) or § 12 General Railway Law (AEG)
- Confirmation from the auditor or tax advisor on the amount of reimbursable fare revenue (see Appendix A under "Forms")
- Proof of the origin and composition of the revenue (e.g., revenue breakdown of transport association, statements of ticket sales, cash revenue, increased transport charges or allocations from municipal cost units, etc.)
- additionally, in the case of traffic counts: Proof in accordance with Section 231 (5) SGB IX (see Appendix B under "Forms").
- Required Documents:

Voraussetzungen

The prerequisite is that during the reimbursement period (one calendar year in each case), the company has transported entitled persons, including their accompanying persons where applicable, their hand luggage, their accompanying wheelchairs, their other orthopaedic aids and their guide dogs free of charge on the basis of the obligation.

In principle, the company to which the operational management has been transferred, i.e. which operates the transport service in its own name, under its own responsibility and for its own account, is entitled to apply. In the case of local rail passenger transport, the entrepreneur is the holder of a license as a rail transport company. In the case of an interconnected route network formed by several undertakings with uniform or linked transport charges, applications may also be submitted by a joint body of these undertakings on behalf of its members. Under the conditions of Section 233 (2) SGB IX, a transport association can also be an applicant.

Kosten

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Verfahrensablauf	<p>The application for reimbursement of fare losses for the free transportation of severely disabled persons on local public transport must be submitted in a single copy to the Zentrum Bayern Familie und Soziales (ZBFS) - Region Mittelfranken.</p> <p>The application must be accompanied by a list of the lines for which reimbursement is requested.</p>
Bearbeitungsdauer	<p>There is no statutory time limit for processing. Provided there are no special circumstances in the procedure that require extensive follow-up investigations and/or investigations, processing is generally possible within a period of four to eight weeks. Due to the personnel situation, there may also be longer waiting times before a decision is made, particularly in the event of an increased volume of applications, substitutions or the assignment of other activities.</p>
Frist	<p>The application must be received in writing by December 31 of the third year after the end of the respective accounting year at the latest. The necessary documents should also be submitted by this date. Only final fare revenue can be settled. The day on which the application is received by the reimbursement authority is decisive for the deadline.</p>
weiterführende Informationen	<p>https://www.zbfs.bayern.de/menschen-behinderung/mobilitaet/verkehrsbetriebe/index.php https://www.zbfs.bayern.de/menschen-behinderung/mobilitaet/verkehrsbetriebe/index.php</p>
Hinweise	<p>The application for reimbursement of fare losses for the free long-distance transportation of severely disabled persons must be submitted to the Federal Office of Administration.</p>
Rechtsbehelf	Optional objection or complaint
Kurztext	
Ansprechpunkt	
Zuständige Stelle	
Formulare	

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Ursprungsportal	BayernPortal, BayernPortal