

99102002060004

Heruntergeladen am 26.06.2025

<https://fimportal.de/xzufi-services/114583/L100042>

Modul	Sachverhalt
Leistungsschlüssel	99102002060004
Leistungsbezeichnung I	
Leistungsbezeichnung II	Lump sum for surviving dependants; application
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Bayern
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	
Leistungsgruppierung	
Verrichtungskennung	
SDG-Informationsbereich	
Lagen Portalverbund	
Einheitlicher Ansprechpartner	
Fachlich freigegeben am	20.03.2025

Modul	Sachverhalt
Fachlich freigegeben durch	Bayerisches Staatsministerium der Finanzen und für Heimat (Bavarian State Ministry of Finance and Regional Identity)
Handlungsgrundlage	http://www.gesetze-im-internet.de/estg/_33b.html http://www.gesetze-im-internet.de/estg/_33b.html
Teaser	You can apply for a lump sum for surviving dependants.
Volltext	If you have been granted ongoing survivors' benefits, e.g. under the Federal Pension Act or from statutory accident insurance, you can apply for a tax lump sum of EUR 370. You will also receive this lump sum if the right to the benefits is suspended or if you have received a lump-sum settlement for the entitlement to the benefits.
Erforderliche Unterlagen	
Voraussetzungen	There are survivors' benefits under one of the following laws: • the Federal Pension Act or another law that declares the provisions of the Federal Pension Act on survivors' benefits to be applicable mutatis mutandis, or • the provisions on statutory accident insurance or • the civil service regulations for surviving dependants of a civil servant who has died as a result of an occupational accident, or • the provisions of the Federal Compensation Act on compensation for injury to life, body or health.
Kosten	none
Verfahrensablauf	• The lump sum for surviving dependants can already be claimed by employees in the wage tax deduction procedure. Upon application, the corresponding allowance is saved by the tax office via the wage tax deduction procedure. The form "Application for wage tax reduction" with the attachment "Special expenses/extraordinary expenses" must be used for this purpose. • The lump sum for surviving dependants is applied for

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	in the income tax return. • The tax return can be submitted in writing or online.
Bearbeitungsdauer	
Frist	The deadline for submitting the income tax return is July 31 of the following year.
weiterführende Informationen	
Hinweise	
Rechtsbehelf	
Kurztext	
Ansprechpunkt	
Zuständige Stelle	
Formulare	
Ursprungsportal	BayernPortal, BayernPortal