

99135001061000, 99135001061000

# Appointment of a tax consultant

Heruntergeladen am 10.06.2025

<https://fimportal.de/xzufi-services/231593293/L100039>

Modul	Sachverhalt
Leistungsschlüssel	99135001061000, 99135001061000
Leistungsbezeichnung I	Appointment of a tax consultant
Leistungsbezeichnung II	
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Rheinland-Pfalz
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	Leistungsobjekt mit Verrichtung
Leistungsgruppierung	Steuerberatung (135)
Verrichtungskennung	Bestellung (061)
SDG-Informationsbereich	Anerkennung von Qualifikationen zum Zwecke der Beschäftigung in einem anderen Mitgliedstaat
Lagen Portalverbund	Weiterbildung (1040100), Berufsausbildung (1030200)
Einheitlicher Ansprechpartner	Ja

Modul	Sachverhalt
Fachlich freigegeben am	07.10.2020
Fachlich freigegeben durch	FM
Handlungsgrundlage	<a href="https://www.gesetze-im-internet.de/stberg/_40.html">https://www.gesetze-im-internet.de/stberg/_40.html</a> <a href="https://www.gesetze-im-internet.de/stberg/_79.html">https://www.gesetze-im-internet.de/stberg/_79.html</a> <a href="https://www.gesetze-im-internet.de/stbdv/_34.html">https://www.gesetze-im-internet.de/stbdv/_34.html</a> <a href="https://www.gesetze-im-internet.de/stberg/_40.html">https://www.gesetze-im-internet.de/stberg/_40.html</a> <a href="https://www.gesetze-im-internet.de/stberg/_79.html">https://www.gesetze-im-internet.de/stberg/_79.html</a> <a href="https://www.gesetze-im-internet.de/stbdv/_34.html">https://www.gesetze-im-internet.de/stbdv/_34.html</a>
Teaser	The appointment as a tax consultant is made by the responsible Chamber of Tax Advisors after passing the tax consultant examination.
Volltext	Anyone who has been appointed as a tax consultant by the Chamber of Tax Advisors after successfully passing a tax consultant examination or a successful aptitude test can act as a tax advisor. Anyone who has been exempted from the tax consultant examination by decision of the Chamber of Tax Advisors can also be appointed as a tax consultant. The territorial jurisdiction of the appointing Chamber of Tax Advisors depends on the applicant's intended professional establishment.
Erforderliche Unterlagen	<ul style="list-style-type: none"> <li>• Application form</li> <li>• Certificate of passing the tax consultant examination or aptitude test or exemption from the tax consultant examination (certified copy)</li> <li>• Certificate of good conduct (document type O) – for submission to the Chamber of Tax Advisors</li> <li>• Proof of sufficient professional indemnity insurance</li> <li>• Photograph</li> <li>• for lawyers, auditors or sworn accountants</li> </ul> additionally: Certificate from the professional organisation that there is nothing to prevent an appointment
Voraussetzungen	In order to be appointed as a tax advisor, you must: <ul style="list-style-type: none"> <li>• have passed the examination as a tax consultant or the aptitude test, or</li> <li>• be exempt from the exam and</li> <li>• at least intend to set up a professional establishment.</li> </ul>

**Modul**
**Sachverhalt**

In addition, the Chamber of Tax Advisors must check whether the applicants are personally suitable before appointing them. Furthermore, there must be no grounds for refusal in accordance with the Tax Consultancy Act.

**Kosten**

Gebühr: 130€  
 For the procedure  
 The cost of the procedure is 130.00 euros.

In addition, members are obliged to pay a chamber fee.

**Verfahrensablauf**

You must apply in writing to the Chamber of Tax Advisors of Rhineland-Palatinate to be appointed as a tax consultant using the officially prescribed form.

- Submit the completed form and application documents to the Chamber of Tax Advisors and transfer the fee for processing the application.
- The Chamber of Tax Advisors will check whether you meet the requirements and decide on your application.
- The order is made by handing over a certificate.

If you have any questions or need help with the application, the Rhineland-Palatinate Chamber of Tax Advisors will provide you with more information.

**Bearbeitungsdauer**
**Frist**

None.

**weiterführende Informationen**
**Hinweise**
**Rechtsbehelf**

An appeal against the refusal to appoint a tax consultant is possible before the Finance Court in Rhineland-Palatinate.

Modul	Sachverhalt
Kurztext	Anyone who has been appointed as a tax consultant after successfully passing a tax consultant examination or a successful aptitude test can work as a tax consultant. The appointment is made by the responsible Chamber of Tax Consultants.
Ansprechpunkt	Please contact the Rhineland-Palatinate Chamber of Tax Consultants. <a href="https://www.sbk-rlp.de/">https://www.sbk-rlp.de/</a> <a href="https://www.sbk-rlp.de/">https://www.sbk-rlp.de/</a>
Zuständige Stelle	
Formulare	<a href="https://www.sbk-rlp.de/steuerberater-2/">https://www.sbk-rlp.de/steuerberater-2/</a> <a href="https://www.sbk-rlp.de/steuerberater-2/">https://www.sbk-rlp.de/steuerberater-2/</a>
Ursprungsportal	Appointment of a tax consultant, Steuerberater bestellen