

99094002019001, 99094002019001

# Pension consulting - permission

Heruntergeladen am 31.05.2025

<https://fimportal.de/xzufi-services/742598/L100038>

| Modul                     | Sachverhalt                                                                                                                                                            |
|---------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Leistungsschlüssel        | 99094002019001, 99094002019001                                                                                                                                         |
| Leistungsbezeichnung I    | Pension consulting - permission                                                                                                                                        |
| Leistungsbezeichnung II   |                                                                                                                                                                        |
| Typisierung               | 2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug                                                                                                                 |
| Quellredaktion            | Thüringen                                                                                                                                                              |
| Freigabestatus Katalog    | unbestimmter Freigabestatus                                                                                                                                            |
| Freigabestatus Bibliothek | unbestimmter Freigabestatus                                                                                                                                            |
| Begriffe im Kontext       |                                                                                                                                                                        |
| Leistungstyp              | Leistungsobjekt mit Verrichtung                                                                                                                                        |
| Leistungsgruppierung      | Rechtsdienstleistungen (094)                                                                                                                                           |
| Verrichtungskennung       | Registrierung (019)                                                                                                                                                    |
| SDG-Informationsbereich   | Anerkennung von Qualifikationen zum Zwecke der Beschäftigung in einem anderen Mitgliedstaat                                                                            |
| Lagen Portalverbund       | Anerkennung ausländischer Berufsqualifikationen (1040400), Befähigungs- und Sachkundenachweise (2010200), Prüfung und Nachweise für Sachkunde und Sicherheit (2120300) |

| Modul                         | Sachverhalt                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
|-------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Einheitlicher Ansprechpartner | Nein                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| Fachlich freigegeben am       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Fachlich freigegeben durch    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Handlungsgrundlage            | <a href="http://www.gesetze-im-internet.de/rdg/__10.html">http://www.gesetze-im-internet.de/rdg/__10.html</a><br><a href="http://www.gesetze-im-internet.de/rdg/__10.html">http://www.gesetze-im-internet.de/rdg/__10.html</a>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| Teaser                        | Registration with the competent authority is required for the provision of pension consultations.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| Volltext                      | <p>If you wish to provide pension advice in the following areas, you must register with the relevant authority:</p> <ul style="list-style-type: none"> <li>• statutory pension and accident insurance,</li> <li>• social compensation law,</li> <li>• other social insurance and severe disability law with reference to a statutory pension as well as company and occupational pension schemes.</li> </ul> <p><b>**Requirements:**</b></p> <p>Proof of special expertise in the relevant areas of law is required.</p> <p>Natural and legal persons as well as companies without legal personality can be registered.</p> <p>Registration may be made subject to conditions or requirements if this is necessary for the protection of those seeking justice or of legal transactions.</p> <p>Pension advice is a sub-area of legal advice according to § 10 RDG (see Service Legal Advice - Permission).</p> |
| Erforderliche Unterlagen      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Voraussetzungen               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Kosten                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| Verfahrensablauf              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |

| Modul                        | Sachverhalt                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Bearbeitungsdauer            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Frist                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| weiterführende Informationen |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Hinweise                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Rechtsbehelf                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Kurztext                     | <ul style="list-style-type: none"> <li>• Registration is required for the provision of pension advice.</li> <li>• Proof of special expertise in the relevant areas of law is required.</li> <li>• Natural and legal persons as well as companies without legal personality can be registered.</li> <li>• In Thuringia, the office responsible for registration as a licensee under the Legal Advice Act is the President of the Regional Court of Erfurt.</li> </ul> |
| Ansprechpunkt                | In Thuringia, the competent authority for registration as a licensee under the Legal Advice Act is the President of the Regional Court of Erfurt.                                                                                                                                                                                                                                                                                                                    |
| Zuständige Stelle            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Formulare                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| Ursprungsportal              | Pension consulting - permission, Rentenberatung - Erlaubnis                                                                                                                                                                                                                                                                                                                                                                                                          |