

99102002060004, 99102002060004

Apply for lump sum for surviving dependents

Heruntergeladen am 26.06.2025

<https://fimportal.de/xzufi-services/113334807/L100027>

Modul	Sachverhalt
Leistungsschlüssel	99102002060004, 99102002060004
Leistungsbezeichnung I	Apply for lump sum for surviving dependents
Leistungsbezeichnung II	Apply for lump sum for surviving dependents
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Mecklenburg-Vorpommern
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	fachlich freigegeben (silber)
Begriffe im Kontext	
Leistungstyp	Leistungsobjekt mit Verrichtung
Leistungsgruppierung	Steuern (102)
Verrichtungskennung	Eintragung (060)
SDG-Informationsbereich	Besteuerung in einem anderen Mitgliedstaat
Lagen Portalverbund	
Einheitlicher	

Modul	Sachverhalt
Ansprechpartner	Nein
Fachlich freigegeben am	21.12.2023
Fachlich freigegeben durch	Senator for Finance Bremen
Handlungsgrundlage	https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html
Teaser	In the case of survivor's benefits, you can claim a survivor's lump sum.
Volltext	If you have been granted current surviving dependents' benefits, e.g. under the Federal Pensions Act or from statutory accident insurance, you can apply for a lump sum. You will also receive this lump sum if the right to the benefits is suspended or you have received a settlement in the form of a lump sum for the entitlement to the benefits.
Erforderliche Unterlagen	In the case of surviving dependents' benefits, the proof must be provided by official documents (e.g. pension notice from the pension office, the competent compensation authority or a statutory accident insurance institution). The pension notice of a statutory pension insurance institution does not suffice as proof.
Voraussetzungen	<p>There are survivors' benefits under one of the following laws:</p> <ul style="list-style-type: none"> • the Federal Pensions Act or another law which declares the provisions of the Federal Pensions Act on survivors' benefits to be applicable mutatis mutandis, or • the regulations on statutory accident insurance, or • the provisions under civil service law on survivors of a civil servant who has died as a result of an accident in the line of duty, or • the provisions of the Federal Compensation Act on compensation for damage to life, limb or health.
Kosten	None
Verfahrensablauf	<ul style="list-style-type: none"> • The survivor's lump sum is claimed in the income tax

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	<p>return</p> <ul style="list-style-type: none"> • The tax return can be filed in paper or online procedure
Bearbeitungsdauer	<ul style="list-style-type: none"> • The processing time depends on the processing status in the respective responsible tax office
Frist	<ul style="list-style-type: none"> • The deadline for filing the income tax return is 31.7. of the following year
weiterführende Informationen	<p>https://www.bundesfinanzministerium.de/Web/DE/The men/Steuern/steuern.html https://www.bundesfinanzministerium.de/Web/DE/The men/Steuern/steuern.html</p>
Hinweise	
Rechtsbehelf	
Kurztext	<p>If a taxpayer has been granted current survivor benefits, e.g. under the Federal Pensions Act or from statutory accident insurance, a lump sum may be claimed.</p>
Ansprechpunkt	<ul style="list-style-type: none"> • You can find the contact points at the tax office responsible for you via the tax office finder on the website of the Federal Central Office https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/GemFa/finanzamtsuche_node.html https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/GemFa/finanzamtsuche_node.html
Zuständige Stelle	<ul style="list-style-type: none"> • The tax office responsible in each case decides on the applications in the tax return • You can find the tax office responsible for you via the Tax Office Finder on the website of the Federal Central Tax Office https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/GemFa/finanzamtsuche_node.html https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/GemFa/finanzamtsuche_node.html
Formulare	<p>https://www.formulare-bfinv.de/ https://www.elster.de/eportal/start https://www.formulare-bfinv.de/ https://www.elster.de/eportal/start</p>

Modul

Sachverhalt

Ursprungsportal

Apply for lump sum for surviving dependents,
Pauschbetrag für Hinterbliebene beantragen