

99102002060004, 99102002060004

Apply for a lump sum for surviving dependants

Heruntergeladen am 26.06.2025

<https://fimportal.de/xzufi-services/100073814/L100010>

Modul	Sachverhalt
Leistungsschlüssel	99102002060004, 99102002060004
Leistungsbezeichnung I	Apply for a lump sum for surviving dependants
Leistungsbezeichnung II	Apply for a lump sum for surviving dependants
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Saarland
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	fachlich freigegeben (gold)
Begriffe im Kontext	
Leistungstyp	Leistungsobjekt mit Verrichtung
Leistungsgruppierung	Steuern (102)
Verrichtungskennung	Eintragung (060)
SDG-Informationsbereich	Sonstige Steuern: Zahlung, Sätze, Steuererklärungen
Lagen Portalverbund	Steuererklärung (1060100)
Einheitlicher	

Modul	Sachverhalt
Ansprechpartner	Nein
Fachlich freigegeben am	31.10.2023
Fachlich freigegeben durch	Ministry of Finance and Science, Division B/2
Handlungsgrundlage	https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html
Teaser	You can apply for a lump sum for surviving dependants.
Volltext	If you have been granted ongoing survivors' benefits, e.g. under the Federal Pension Act or from statutory accident insurance, you can apply for a lump sum of EUR 370. You will also receive this lump sum if the right to the benefits is suspended or if you have received a lump-sum settlement for the entitlement to the benefits.
Erforderliche Unterlagen	In the case of survivors' benefits, proof must be provided in the form of official documents (e.g. pension certificate from the pension office, the relevant compensation authority or a statutory accident insurance institution). A pension certificate from a statutory pension insurance provider is not sufficient proof.
Voraussetzungen	There are survivors' benefits under one of the following laws: - the Federal Pension Act or another law that declares the provisions of the Federal Pension Act on survivors' benefits to be applicable mutatis mutandis, or - the provisions on statutory accident insurance or - the civil service regulations for surviving dependants of a civil servant who has died as a result of an occupational accident, or - the provisions of the Federal Compensation Act on compensation for injury to life, body or health.
Kosten	None
Verfahrensablauf	The lump sum for surviving dependants is applied for

Modul	Sachverhalt
	in the income tax return or already in the income tax reduction procedure.
Bearbeitungsdauer	
Frist	
weiterführende Informationen	
Hinweise	
Rechtsbehelf	
Kurztext	If you have been granted ongoing survivors' benefits, e.g. under the Federal Pension Act or from statutory accident insurance, you can apply for a lump sum.
Ansprechpunkt	
Zuständige Stelle	Contact the tax office responsible for you. You can find this out using the tax office search on the website of the Federal Central Tax Office. https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/finanzamtsuche.html https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/finanzamtsuche.html
Formulare	
Ursprungsportal	Apply for a lump sum for surviving dependants, Pauschbetrag für Hinterbliebene beantragen