

99102002060004, 99102002060004

Apply for tax allowances for survivors

Heruntergeladen am 26.06.2025

<https://fimportal.de/xzufi-services/394015393/L100008>

Modul	Sachverhalt
Leistungsschlüssel	99102002060004, 99102002060004
Leistungsbezeichnung I	Apply for tax allowances for survivors
Leistungsbezeichnung II	
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Sachsen-Anhalt
Freigabestatus Katalog	unbestimmter Freigabestatus
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	Leistungsobjekt mit Verrichtung
Leistungsgruppierung	Steuern (102)
Verrichtungskennung	Eintragung (060)
SDG-Informationsbereich	Sonstige Steuern: Zahlung, Sätze, Steuererklärungen, Besteuerung in einem anderen Mitgliedstaat
Lagen Portalverbund	Steuererklärung (1060100)

Modul	Sachverhalt
Einheitlicher Ansprechpartner	Nein
Fachlich freigegeben am	28.08.2020
Fachlich freigegeben durch	Senator for Finance Bremen
Handlungsgrundlage	https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html https://www.gesetze-im-internet.de/estg/_33b.html
Teaser	In the case of survivors' benefits, you can apply for a survivor's lump sum.
Volltext	If you have been granted current survivors' benefits, e.B in accordance with the Federal Pension Act or from the statutory accident insurance, you can apply for a lump sum. You will also receive this lump sum if the right to the remuneration is suspended or if you have received a severance payment in the form of a lump sum for the entitlement to the remuneration.
Erforderliche Unterlagen	In the case of survivors' pensions, proof must be provided by official documents (e.B pension notice from the pension office, the competent compensation authority or an institution of the statutory accident insurance).The pension notice of an institution of the statutory pension insurance is not sufficient as proof.
Voraussetzungen	Survivors' benefits are paid in accordance with one of the following laws: • the Federal Pensions Act or any other law that declares the provisions of the Federal Pension Act on Survivors' Pensions to be applicable mutatis mutandis, or • the provisions on statutory accident insurance, or • the provisions of civil service law applicable to the survivors of an official who died as a result of an accident at work, or • the provisions of the Federal Compensation Act on Compensation for Damage to Life, Body or Health.
Kosten	None

Modul	Sachverhalt
Verfahrensablauf	• The survivor's lump sum is applied for in the income tax return • The tax return can be submitted in paper or in the online procedure
Bearbeitungsdauer	• The processing time depends on the processing status in the respective responsible tax office
Frist	• The deadline for filing the income tax return is 31.7. of the following year
weiterführende Informationen	
Hinweise	
Rechtsbehelf	
Kurztext	If a tax citizen has been granted current survivor's benefits, e.B. in accordance with the Federal Pension Act or from the statutory accident insurance, a lump sum can be applied for.
Ansprechpunkt	Tax office
Zuständige Stelle	
Formulare	https://www.formulare-bfinv.de/ https://www.elster.de/eportal/start https://www.formulare-bfinv.de/ https://www.elster.de/eportal/start
Ursprungsportal	Apply for tax allowances for survivors, Steuerfreibeträge für Hinterbliebene beantragen