

99102002060004, 99102002060004

Apply for a lump sum for surviving dependants

Heruntergeladen am 26.06.2025

<https://fimportal.de/xzufi-services/121386448/L100002>

Modul	Sachverhalt
Leistungsschlüssel	99102002060004, 99102002060004
Leistungsbezeichnung I	Apply for a lump sum for surviving dependants
Leistungsbezeichnung II	Apply for a lump sum for surviving dependants
Typisierung	2/3 - Bund: Regelung (2 oder 3), Land/Kommune: Vollzug
Quellredaktion	Nordrhein-Westfalen
Freigabestatus Katalog	fachlich freigegeben (gold)
Freigabestatus Bibliothek	fachlich freigegeben (silber)
Begriffe im Kontext	
Leistungstyp	Leistungsobjekt mit Verrichtung
Leistungsgruppierung	Steuern (102)
Verrichtungskennung	Eintragung (060)
SDG-Informationsbereich	Besteuerung in einem anderen Mitgliedstaat
Lagen Portalverbund	Steuererklärung (1060100)
Einheitlicher	

Modul	Sachverhalt
Ansprechpartner	Nein
Fachlich freigegeben am	19.12.2022
Fachlich freigegeben durch	Ministry of Finance of the State of North Rhine-Westphalia
Handlungsgrundlage	http://www.gesetze-im-internet.de/estg/_33b.html http://www.gesetze-im-internet.de/estg/_33b.html http://www.gesetze-im-internet.de/estg/_33b.html http://www.gesetze-im-internet.de/estg/_33b.html
Teaser	You can apply for a lump sum for surviving dependants.
Volltext	If you have been granted ongoing survivors' benefits, e.g. under the Federal Pension Act or from statutory accident insurance, you can apply for a lump sum. You will also receive this lump sum if the right to the benefits is suspended or if you have received a lump-sum settlement for the entitlement to the benefits.
Erforderliche Unterlagen	In the case of survivors' benefits, proof must be provided in the form of official documents (e.g. pension notification from the pension office, the relevant compensation authority or a statutory accident insurance institution). The pension certificate from a statutory pension insurance provider is not sufficient proof.
Voraussetzungen	There are survivors' benefits under one of the following laws: • the Federal Pension Act or another law that declares the provisions of the Federal Pension Act on survivors' benefits to be applicable mutatis mutandis, or • the provisions on statutory accident insurance or • the civil service regulations for surviving dependants of a civil servant who has died as a result of an occupational accident, or • the provisions of the Federal Compensation Act on compensation for injury to life, body or health.
Kosten	None

Modul	Sachverhalt
Verfahrensablauf	• The lump sum for surviving dependants is claimed in the income tax return • The tax return can be submitted on paper or online
Bearbeitungsdauer	The processing time depends on the processing status at the relevant tax office
Frist	The deadline for submitting the income tax return is July 31 of the following year
weiterführende Informationen	
Hinweise	This service is provided by the tax offices. Find your local tax office at https://ias.fin-nrw.de/ .
Rechtsbehelf	
Kurztext	If a taxpayer has been granted current survivors' benefits, e.g. under the Federal Pension Act or from statutory accident insurance, a lump sum can be applied for.
Ansprechpunkt	• You can find the contact details of the tax office responsible for you via the tax office finder on the website of the Federal Central Office https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/GemFa/finanzamtsuche_node.html https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/GemFa/finanzamtsuche_node.html
Zuständige Stelle	• The relevant tax office decides on the applications in the tax return • You can find the tax office responsible for you using the tax office finder on the website of the Federal Central Office https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/GemFa/finanzamtsuche_node.html https://www.bzst.de/DE/Service/Behoerdenwegweiser/Finanzamtsuche/GemFa/finanzamtsuche_node.html
Formulare	
Ursprungsportal	Apply for a lump sum for surviving dependants, Pauschbetrag für Hinterbliebene beantragen