

99142028006000

Feststellung der Unbedenklichkeit von Versicherungsbedingungen von Pensionskassen bei Einführung neuer Versicherungsbedingungen oder bei Änderung bestehender Versicherungsbedingungen

Genehmigung

Heruntergeladen am 18.06.2025

<https://fimportal.de/xzufi-services/102799590/B100019>

Modul	Sachverhalt
Leistungsschlüssel	99142028006000
Leistungsbezeichnung I	Feststellung der Unbedenklichkeit von Versicherungsbedingungen von Pensionskassen bei Einführung neuer Versicherungsbedingungen oder bei Änderung bestehender Versicherungsbedingungen Genehmigung
Leistungsbezeichnung II	Determination of the harmlessness of new or changed insurance conditions of pension funds
Typisierung	1 - Bund: Regelung und Vollzug

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Quellredaktion	Bund
Freigabestatus Katalog	fachlich freigegeben (gold)
Freigabestatus Bibliothek	unbestimmter Freigabestatus
Begriffe im Kontext	
Leistungstyp	Leistungsobjekt mit Verrichtung
Leistungsgruppierung	
Verrichtungskennung	Genehmigung (6)
SDG-Informationsbereich	Erlangung von Lizenzen, Genehmigungen oder Zulassungen im Hinblick auf die Gründung und Führung eines Unternehmens
Lagen Portalverbund	Erlaubnisse und Genehmigungen (2010400)
Einheitlicher Ansprechpartner	Nein
Fachlich freigegeben am	18.08.2023
Fachlich freigegeben durch	Federal Ministry of Finance (BMF)
Handlungsgrundlage	Section 234 (2) sentence 3 VAG https://www.gesetze-im-internet.de/vag_2016/_234.html https://www.gesetze-im-internet.de/findagebv/anlage.html
Teaser	As a pension fund, you want to introduce new insurance conditions or change existing insurance conditions and there is no approval requirement.
Volltext	Pension funds must submit to the German Federal Financial Supervisory Authority (BaFin) amendments to insurance terms and conditions that previously did not have to be approved by BaFin. If BaFin does not raise any objections within 3 months of submission, or if it establishes that they are unobjectionable beforehand, the General Terms and Conditions of Insurance (GTCl) become effective. They do not require approval. The same procedure applies to the introduction of new

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	insurance conditions by pension funds that are not regulated (within the meaning of Section 233 VAG).
Erforderliche Unterlagen	• Document with new or modified insurance conditions
Voraussetzungen	• change the AVB at your pension fund that did not previously have to be approved by the supervisory authority when they were introduced, or • introduce new AVB at your pension fund that is not regulated in accordance with § 233 VAG. • You would like to • Your Pensionskasse is supervised by BaFin.
Kosten	BaFin charges a fee based on the time spent.
Verfahrensablauf	To submit new or amended terms and conditions of insurance to BaFin online, proceed as follows: • In order to be able to make submissions for the "Insurance Supervision" specialist procedure, you must first register in the MVP Portal and then log in with an application for the MVP specialist procedure. • For more information on using the MVP Portal, please refer to the "Information sheet on the specialist procedure for insurance supervision". • Access BaFin's notification and publication platform (MVP Portal). • Select the specialist procedure "Insurance Supervision", upload all required documents and submit your notification online. • Upon receipt, BaFin will review your submission. • Provided that it is determined to be unobjectionable, you will receive the decision regarding your submitted conditions online in the portal or by mail.
Bearbeitungsdauer	3 Monat(e) 3 months after submission of the new or amended insurance conditions.
Frist	1 Monat(e) There is no time limit. You may only use GCI whose harmlessness has been established or whose harmlessness can be assumed 3 months after submission to BaFin.
weiterführende Informationen	https://www.bafin.de/DE/DieBaFin/AufgabenGeschichte/Versicherungsaufsicht/versicherungsaufsicht_artikel .

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	html https://www.bafin.de/SharedDocs/Downloads/DE/dl_mv_portal_handbuch.pdf?__blob=publicationFile&v=4 https://www.bafin.de/SharedDocs/Downloads/DE/dl_mv_portal_infoblatt_fachverfahren_VA.pdf?__blob=publicationFile&v=1
Hinweise	There are no clues or specifics.
Rechtsbehelf	• Objection • Action before the administrative court
Kurztext	• Determination of the harmlessness of insurance conditions of pension funds when introducing new insurance conditions or when amending existing insurance conditions Approval • Pension funds must submit amendments to insurance terms and conditions that did not previously require approval by the supervisory authority • if the Federal Financial Supervisory Authority (BaFin) does not raise any objections within 3 months after submission or if it establishes the harmlessness beforehand, the updated General Insurance Conditions (AVB) become effective • the same procedure applies to the introduction of new insurance conditions by pension funds that are not regulated within the meaning of § 233 VAG (German Insurance Supervision Act) • submit new or amended insurance terms and conditions online via BaFin's reporting and publication platform (MVP Portal) • responsible: Federal Financial Supervisory Authority in the case of pension funds subject to federal supervision.
Ansprechpunkt	
Zuständige Stelle	
Formulare	
Ursprungsportal	Feststellung der Unbedenklichkeit von Versicherungsbedingungen von Pensionskassen bei Einführung neuer Versicherungsbedingungen oder bei Änderung bestehender Versicherungsbedingungen Genehmigung, Feststellung der Unbedenklichkeit von

Modul

Sachverhalt

Versicherungsbedingungen von Pensionskassen bei
Einführung neuer Versicherungsbedingungen oder bei
Änderung bestehender Versicherungsbedingungen
Genehmigung